

HSBC Bank Bermuda Limited Donation Application Form

Contribution to communities is an important part of the HSBC approach to sustainability. The HSBC Group has a long history of supporting communities where it operates. At HSBC Bermuda, we are aligned with HSBC's global community investment strategies and are committed to supporting programmes and events in the local community.

Donations

Donations are defined as support given to registered charities or non profit organisations in Bermuda. These partnerships do not have commercial benefits, but are strictly for philanthropic purposes.

Donations should:

- · Wherever possible focus on HSBC Group's key themes of education, environment or medical
- Bring a lasting benefit to the local community
- Benefit a broad cross section of the local community
- Communicate and reinforce HSBC's commitment to the community
- Motivate staff through opportunities and direct involvement
- Have clear objectives and measurable impact

Donation support will not be provided for:

- Individuals
- Sporting events or teams
- Groups with political affiliations
- Organisations that primarily exist to develop furtherance of faith based issues
- Organisations that may pose a conflict with our corporate goals, products, employees or customers
- Organisations or initiatives whose operating model is controversial
- Capital spend, renovation or building projects
- Zoological parks for captive conservation projects
- Organisations that serve a limited membership
- The purchase of land or property
- Payments of salaries, which should not be the primary reason nor form a significant part of the donation

Please complete this Donation Application Form and submit to:

HSBC Bermuda, Harbourview Centre, 6 Front Street, Hamilton HM 11, Bermuda

Attention Clesia Pachai, Community Investment Manager | Telephone 299 6102 | Email clesia.pachai@hsbc.bm

General Information					
Organisation name:					
Is your organisation a registered Bermuda charity?	Yes	No	If yes, please provide your charity number:		
Is your organisation a local not for profit organisation?	Yes	No			
Contact details for the person submitting the application					
Their position within the organisation (include their role and responsibilities)					
Organisation Address:					
Telephone:					
Email:			Website:		
Brief history of your organisation:					



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Specific Request								
Type of Donation requested:	Education	Environment	Medical					
Project name:			Project date(s):					
Project outline:								
Project objective:								
How long has this project been in								
existence?								
What are the major								
achievements of the project?								
Community Benefits								
Target audience for your project:								
How does your project								
directly benefit the local community?								
How will success								
of your project be measured?								



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Donation amount requested:				
Do employees of HSBC currently participate as volunteers in your organisation / project?	Yes	No	Please list HSBC staff names and their volunteer roles.	
Does your initiative offer the opportunity for HSBC staff involvement?	Yes	No	Please provide details on the potential opportunities.	

Additional Information

In addition to your completed Donation Application Form, you must also submit the following information:

- A detailed budget of your project or initiative
- Audited financials for the past three years
- An updated list of your organisation's Board members/trustees

All applications for donations will receive a response within 20 working days. If your application is successful, it should be noted that all donations must be paid into an HSBC account.