

HSBC Bank Bermuda Limited Donation Criteria Checklist

Donation requests for HSBC Bermuda will only be considered for projects that offer direct benefit to the Bermuda community and that support one of HSBC's three areas of focus: education, environment, and/or medical welfare and research.

If you answer YES to all (or the majority) of the questions listed below, please complete the HSBC Bermuda Community Investment Donation Application Form.

Criteria

Yes	No	Lead Time There is a minimum of at least 2 months lead time.
Yes	No	Organisation Is the organisation a registered Bermuda charity or a non profit organisation?
Yes	No	Policy Does the project/cause support Education, Environment, and/or Medical?
Yes	No	Property type Proposal does not feature a political party, a religious organisation or an individual.
Yes	No	Presence Does it benefit the people of Bermuda?
Yes	No	Sustainability Does it provide long lasting benefit and impact to the local community?
Yes	No	Impact Is your organisation able to measure and report-back on the impacts achieved?
Yes	No	Reach Does the project/cause have a key target audience that can be defined?
Yes	No	Employee involvement The project provides opportunities for HSBC's direct involvement i.e. staff volunteering options.
Yes	No	Governance Does the organisation possess 3 years of audited financials?
Yes	No	Governance Does the organisation possess a formal board of trustees?